

SEC FILE #82-1852

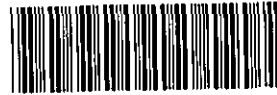
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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

south sea pearl

ACN 009 220 053

*atlas Pacific Ltd*31st August 2007

07026345

The Manager
Australian Stock Exchange
Exchange Plaza
2 The Esplanade
PERTH WA 6000

SUPPL

Dear Sir,

RE: Amendment to Dividend date

The Company would like to advise that the Ex-Dividend date for the two (2) cent per share dividend that is due to be paid in October 2007 will be 24th September. The date of 25th September 2007 that was provided in the dividend announcement dated 30th August 2007 is incorrect.

This dividend will be a final dividend for 2007. It takes the total dividends paid in respect of 2007 profits to four (4) cents per share compared to three and a half (3.5) cents per share in 2006.

Yours faithfully,

SIMON ADAMS
Company Secretary

PROCESSED

SEP 18 2007

THOMSON
FINANCIAL*22/9/14*

CRP01 Ex-Dividend date amendment Aug3107.doc

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